



Summary of Papers prepared and issued by the BMDF

1992 - 2006

BMDF Papers and Publications

Currency Volatility

3 Feb 99: Currency Volatility. Paper and graphs by the BMDF on the volatility of major currencies against the US Dollar.

12 Feb 99: Currency Volatility. Update paper and graphs by the BMDF on the volatility of major currencies against the US Dollar.

22 Apr 99: BMDF paper 'Sterling - a volatile currency?' Discussion on the reasons for Sterling's relative stability against the US Dollar with attached graphs, for publishing by Global Britain.

7 May 99: Currency volatility, steadiness of £ sterling against the US Dollar, update of BMDF paper with attached graphs to 30 April 1999.

21 Oct 99: 'Currency Volatility – Steadiness of £ Sterling against the US Dollar. Paper and charts by BMDF.

14 Dec 99: 'Currency Volatility and its Effects' Paper and charts by BMDF

18 Feb 00: 'Strength of Sterling', Currency volatility Paper and charts by BMDF.

14 Jun 00: Currency Volatility, Sterling still the Least Volatile. BMDF Paper and charts.

Two charts: *Percentage Change of £ Sterling, D Mark, Swiss Franc and Yen against US 1999-2000* and *Percentage Change of £ Sterling, Euro and Yen against US Dollar Jan-June 2000*

25 Oct 00: Currency Volatility against the Dollar. BMDF paper and chart.

Two charts *'Percentage Change of £ Sterling, D Mark, Swiss Franc & Yen against US Dollar 1992-October 2000'* and *'Percentage Change of £ Sterling, Euro and Yen against US Dollar 1999- October 2000'*

7 Feb 01: Currency Volatility against the Dollar 'Sterling still the least volatile major currency' BMDF paper and charts.

Three charts: *Percentage Change of £ Sterling, D Mark, Swiss Franc & Yen against US Dollar, Percentage Change of £ Sterling, Euro, Swiss Franc & Yen against US Dollar,* and *Percentage Change of Sterling, Yen and Synthetic/Euro against US Dollar 1992- January 2001*

7 Mar 01: Currency Volatility against the Dollar 'Sterling still the least volatile' BMDF paper and charts.

Four charts: *Percentage Change of £ Sterling, DM, Swiss Franc and Yen against US Dollar,*

Percentage Change of £ Sterling, Euro and Yen against US\$, Percentage Change of Sterling, yen and Synthetic/Euro against US\$ and Percentage movement of Synthetic and real Euro against £ Sterling ad US\$ from January 1992 to February 2001.

3 May 01: Currency Volatility against the Dollar 'Sterling still the least Volatile'. BMDF paper and charts. Four charts to 30 April 2001.

9 Jul 01: Currency Volatility against the Dollar 'Sterling still the least and Euro the most Volatile'. BMDF paper and charts. Four charts to 30 June 2001.

4 Sep 01: Currency Volatility against the Dollar 'Sterling still the most stable and Euro the most volatile'. BMDF paper and charts. Four charts to 31 July 2001.

2 Nov 01: Currency Volatility against the Dollar 'Sterling still the most stable and Euro the most volatile'. BMDF paper and charts. Four charts to 31 October 2001.

6 Feb 02: Currency Volatility against the Dollar. 'Despite market uncertainties and the issue of Euro notes/coins Sterling still the most Stable Major Currency' Accompanied by 3 charts.

30 July 02: Currency Volatility against the Dollar '*Sterling continues to be the most stable*' Accompanied by 18 charts: Percentage Movement against US Dollar; Percentage Movement of Synthetic/Real Euro against: £ Sterling, US Dollar and Japanese Yen; Actual Movement against US Dollar and Percentage Movement of Sterling, US Dollar & Euro against other Currencies.

5 Nov 02: Currency Volatility against the Dollar – '*Sterling continues to be the most stable*' Accompanied by 6 charts showing percentage divergency (volatility) of principal currencies against the US Dollar, updated to 31 October 2002.

14 Jan 03: Currency Volatility against the Dollar – '*Sterling continues to be the most Stable*' Accompanying papers: '*Notes on the BMDF Currency Volatility Charts*'; 6 Charts showing percentage divergency (volatility) of principal currencies against the US Dollar, updated to January 2003.

3 Mar 03: Currency Volatility: 'Despite recent fluctuations, Sterling continues to be the most stable'. Accompanied by 2 charts.

4 Apr 03: Currency Volatility: “Despite recent fluctuations Sterling continues to be the most stable and is presently close to its ‘Ten Year Mean’”

2 May 03: Currency Volatility: ‘Sterling continues to be the most stable and remains close to its “Ten Year Mean”’ Accompanied by 2 charts.

10 Jul 03: Currency Volatility ‘Sterling still remains close to its ‘Ten Year Mean’. Accompanied by 18 charts

5 Dec 03: Currency Volatility: ‘*Sterling still the most stable major currency*’. Accompanied by 5 charts

10 Jan 04: Currency Volatility: *Sterling Still the most Stable Currency*. Accompanied by 5 charts

10 Sept 04: Currency Volatility
Notes on Currency Volatility accompanied by 6 updated BMDf charts

7 Feb 05: Currency Volatility
Notes on Currency Volatility accompanied by six updated BMDf charts

11 Aug 05: Currency Volatility
BMDf Notes on Currency Volatility accompanied by 24 BMDf charts

11 Jan 06: Currency Volatility
BMDf Notes on Currency Volatility updated to 31 December 2005 accompanied by 24 BMDf charts

11 August 2006: Currency Volatility
BMDf Notes on Currency Volatility updated to 31 July 2006 accompanied by 24 BMDf charts

Economic and Monetary Union

7 Jan 92: ‘Monetary Union - the case against’; Talk by the Director, BMDf at the Wilton Park Conference, November 1991.

17 Nov 94: CBI Survey: The Single Market - Single Currency and Deeper Integration. The full text of the report on the survey and a review by the BMDf.

14 Mar 95: ‘Monetary Union in a Multi-Speed Europe: What should the UK’s position be?’ Industry’s viewpoint. Speech by the Director, BMDf to a Conference organised by the Association for the Monetary Union of Europe.

16 Nov 98: Industry and Europe, CBI and FT Survey 1998. BMDf Note on the results of the survey.

7 Nov 00: ‘Counterfeiting and the Euro’. BMDf note with three extracts:
‘The art of moneymaking’ Business FT Magazine;
‘The real problem with the single currency’ PrintWeek;
European Central Bank Report on *‘The legal protection of bank notes in the EU member states’*.

Energy

14 Nov 03: BMDf Report on Energy Review Meeting ‘Financing Energy Projects’
Covering note with key points from BMDf Meeting accompanied by copies of slides used by John Reynolds (HLHZ) and Matthew Wallace CSFB

24 Feb 04: ‘Security of Power Supplies - an Engineering Perspective’
BMDf Paper by Professor Michael Laughton

European Union Social Policy

28 Mar 94: ‘EC Directive Restricting young People’s Hours of Work’ Annulment of UK’s Opt-Out; BMDf letter to members.

Backing Papers: Letter to the Independent;
Summary of Proceedings of European Parliament;
The European Parliament and Decision-Making.

10 Jun 97: European Community Social Policy; the Social Chapter. Full Treaty texts and implications of the Treaty provisions. BMDf summary paper.

European Union Treaties

1 May 92: Issue of ‘The Maastricht Treaty in Perspective: Consolidated Treaty on European Union’. Publication by the BMDf.

1 Oct 96: Issue of Third Edition of ‘The Maastricht Treaty in Perspective: Consolidated Treaty on European Union’. Publication by the BMDf.

26 Jan 98: ‘The Treaty of Amsterdam in Perspective: consolidated Treaty on European Union’, BMDf publication.

11 Nov 99: ‘The Treaty of Amsterdam In Perspective: Consolidated Treaty On European Union’ BMDf publication. Second Edition Issued

4 Jan 01: BMDf Initial Analysis of Treaty of Nice
Provisional text of the Treaty of Nice approved by Intergovernmental Conference on Institutional Reform [12.12.00]

6 Jul 01: ‘The Treaty of Nice in Perspective: Consolidated Treaty On European Union’. Publication of the BMDf book in two volumes: Volume One – ‘*Analysis*’ and Volume Two – ‘*Consolidated Treaty on European Union*’.

30 Jun 03: ‘The Constitutional Treaty’ – Some Key Points
BMDf Note with Annex of extracts from The Constitutional Treaty [as at 20 June 2003]

10 Oct 03: ‘*Analysis of the Draft Treaty Establishing a Constitution for Europe*’
BMDf publication including: Review Key Issues and Business Concerns; Synopsis pertinent Articles; list proposed changes from ‘unanimity’ to ‘QMV’; full text Draft Treaty all Articles unannotated new/previous; a ‘*Table of Equivalences*’; additional official papers; ten page Index.

21 May 04: An updated copy of the **Green Pages** from the BMDf publication ‘*The Analysis of the Draft Treaty Establishing a Constitution for Europe*’ of October 2003, including **Key Issues; Pertinent Articles** and **British Business Concerns**

8 Jun 04: ‘*Working Draft*’ of the ‘*Treaty Establishing a Constitution for Europe*’ As at 4 June 2004
Accompanied by a *green page Supplement*
BMDf publication of Working Draft as under discussion between the Irish Presidency and the EU Member States

3 Sept 04: Special BMDf edition ‘Draft Treaty Establishing a Constitution for Europe’ - as at 8 August 2004
To Members attending EU Review Meeting 7 Sept 04.

7 Dec 04: BMDf Publication: ‘*The European Constitution In Perspective*’
Analysis and Review of ‘*The Treaty Establishing a Constitution for Europe*’ including the complete text of the Treaty with all Protocols and Declarations as signed in Rome on 29 October 2004
Official publication of new BMDf publication.

Global Economy and Productivity

14 May 99: 'The global economy'
Note on BMDF review meeting with Stephen Roach.
BMDF summary of meeting with extracts from background paper to the meeting.

Investment and Industry

25 Jun 93: 'Inward Investment and UK Links with the EC; A Review of Recent Studies'. A BMDF Paper.

28 Feb 94: Acquisition of Rover Investments Ltd by BMW: Short-termism and city Investment 'the Rover Case' (BMDF Paper);
Backing Papers: Correspondence between BMW, British Aerospace and DTI; Press Notice by Honda; Press Cuttings.

Metrication

19 Jun 98: Better Regulation, Task Force Recommendations, Metrication and Weights and Measures Legislation. BMDF Proposals and Summary of Task Force's Reviews.

Role of Entrepreneurs

23 Apr 97: IOD Annual Conference, 23.4.97: Points made by BMDF Director during debate on 'entrepreneurial flair is more important than technical skills'.

Papers issued by the BMDF

British Government General Policy

21 May 97: The Queen's Speech; Background Notes.

10 Jul 97: 'The Civil Service and the new Government'. Speech by David Clark MP, Chancellor of the Duchy of Lancaster. How the new Government and the Civil Service should work together to help the public.

6 Jun 05: 'Risk and the State'
Speech by **Tony Blair MP** Prime Minister, Institute of Public Policy Research [26.05.05]

British Economic Policy and Management

Corporate Governance

1 Mar 94: 'Corporate Governance - Great Expectations', Lecture by Sir Owen Green, former chairman, BTR; the Cadbury Report, the size of international corporations, the inadequacies of national laws and the widening separation between shareholders and directors.

E-Commerce

16 Mar 00: 'Building on the Knowledge Economy'. Speech by the Rt Hon William Hague, Leader of the Opposition. Conservative E-Business Conference, National Film Theatre, London.

Interest Rates

15 Feb 02: The MPC and UK Interest Rates Speech by Sir Edward George, Governor of Bank of England, Engineering Employers Federation Biennial Dinner, London

International Affairs

8 Feb 93: Speech by The Prime Minister, John Major MP in Bombay, on the official visit to India.

11 Mar 94: 'Obstacles to Future Prosperity' Michael Heseltine MP, the President of the Board of Trade: the changes to the world and the effects on business.

3 Aug 94: 'The Role and Limits of the State', Speech by the Prime Minister to the European Policy Forum.

17 Oct 95: 'Principles and Practice of British Foreign Policy'; Speech by Malcolm Rifkind MP, Foreign Secretary: British interests are global.

29 Jan 96: 'Liberty and Limited Government', Speech by the Baroness Thatcher at the Keith Joseph Memorial Lecture.

23 Jul 98: Long-term stability and the challenges of the global market. Speech by Gordon Brown, Chancellor of the Exchequer to the News International Conference, Sun Valley, Idaho.

1 Nov 99: 'The New Global Economy'
The Rt Hon William Hague MP, Leader of the Opposition CBI National Conference, Birmingham

28 Jan 00: 'The Global Context'. Speech by Rt Hon Robin Cook MP, Foreign Secretary Royal Institute of International Affairs, Chatham House.

International Investment

22 Oct 98: Speech by the Secretary of State for Trade and Industry, Peter Mandelson MP to the British-American Chamber of Commerce, New York, 13 October 1998. Interdependence on investment between the USA and the UK.

Social Policy

6 Feb 97: 'Enterprise Europe and the Social Chapter'. Speech by Rt Hon John Major MP, Prime Minister. The need for an enterprise culture and approach to keep our companies competitive and our people in work.
Backing Papers: Supporting graphs (including BMDF graphs).

State of British Economy

29 Jul 92: Note on the UK Economy and Government Policy, the Chancellor of the Exchequer, Norman Lamont MP.

11 Sept 92: Speeches by the Prime Minister and the President of the CBI at the Scottish CBI Dinner.

2 Feb 93: Extracts from speech by The Prime Minister at the 'Focus on Scotland' Dinner, Glasgow.

10 Mar 94: Speech by the Prime Minister, John Major MP to the British/American Chamber of Commerce, New York on the state of British Industry and trade, and the perception of Britain by other countries.

15 Jun 94: Review of the current economic and political situation; Speech by Howard Davies, DG CBI.

16 Nov 94: Economic Affairs. Speeches at the CBI Conference: Kenneth Clarke MP Chancellor of the Exchequer, and Andrew Buxton, Chairman CBI Economic Affairs Committee on the economic policy of the Government.

22 Jan 96: Speech by the Prime Minister, John Major MP to senior businessmen on the current economic situation in Britain.

11 Nov 98: CBI National Conference 1998. Speech by Adair Turner, Director-General, on the state of British economy.

12 Apr 99: 'Is Britain's free revolution alive and well?' IoD Lecture by Prof. Patrick Minford. Review of the real world of competition and the secrets of economic success for nations.

1 Nov 99: 'The British Economy'. Speech by Rt Hon Gordon Brown MP, Chancellor of the Exchequer. CBI National Conference, Birmingham.

2 Nov 99: 'British Economic Policy'. The Rt Hon Tony Blair MP, Prime Minister, CBI, Birmingham

28 Mar 00: 'Monetary Policy and the Economy'. Two Speeches by the Rt Hon Eddie George, Governor of the Bank of England, Institute of Chartered Accountants Dinner and to British Chambers of Commerce Conference.

14 Apr 00: 'British Business in the Changing World Market'. Speech by Mr Terry Leahy, Chief Executive of Tesco to the British Chambers of Commerce Conference.

20 March 02: 'A New Economic Consensus'
Speech by Rt Hon Michael Howard MP, Institute for Public Policy Research

26 April 02: 'The Limits of Economic Consensus? Thoughts on Fiscal Policy'
Speech by Michael Howard QC, MP, Centre for Policy Studies

26 April 02: 'Budget and Enterprise'
Speech by Michael Howard QC, MP, British Chamber of Commerce

26 April 02: 'Monetary Challenges' Speech by Sir Edward George, Governor Bank of England, RSA, Birmingham

22 Jun 04: Mansion House Speech
Gordon Brown MP, Chancellor of the Exchequer [16.04.04]

British Views on the European Union

UK's relationship with the European Union

30 Apr 92: Text of Channel 4 TV Programme - 1 April 1992: 'The Issue They Don't Debate': Britain's role in the EU, the Single Currency and federalism.

30 Nov 94: 'Europe - Re-examining our Position', Speeches by Lord Plumb, Sir James Goldsmith and Lord Tebbit.

17 Mar 97: House of Lords – European Communities (Amendment) Bill. Report on Second Reading. Lord Pearson's Bill to return sovereignty to the UK Parliament.

27 Mar 97: European Communities (Amendment) Bill, House of Lords. Supplementary Government points to the debate.

Backing Papers: Balance of Trade with USA and Japan; BMDF Note on 'Invisibles'; Letter from Lord Inglewood to Lord Pearson;

Letter from Lord Pearson to Lord Inglewood, regarding UK current a/c balances.

24 Feb 98: 'I am a European – sometimes'. Speech by Adair Turner, Berlin.

11 Jun 98: 'Britain's relationship with the EU'. Speech by Rt Hon Sir Leon Brittan, at the RA Butler Lecture. Criticism of William Hague's speech of 26 May 98.

20 Jul 98: 'Britain's final choice: Europe or America?' Speech by Conrad Black in London. Membership of NAFTA may be more beneficial for the UK than being integrated into the EU.

Backing paper: Michael Heseltine's comments on the Speech, from the Daily Telegraph, 17 July 1998.

22 Jul 98: 'Britain's Final Choice: Europe or America?' Response by Conrad Black to Michael Heseltine's Comments.

25 Jan 99: Britain and the EU in 1999. Paper by Charles Grant, Director of the Centre for European Reform, FCO Seminar, 6 Jan 99. How the UK can increase its influence on the EU.

23 Feb 99: 'The European Union today - why the UK should leave'; Speech by Lord Pearson of Rannoch to the Hoover Institution's Board of Overseers, Washington.

9 Dec 99: 'The United Kingdom at the Heart of Europe'. Speech by the Rt Hon Sir Leon Brittan. Chatham House, London.

3 Feb 00: 'Document – a letter to the Times'. Transcript of BBC Radio 4 Programme on changing british public opinion on the European Union in 1970 - 1971.

17 Mar 00: UK Membership of the European Union (Implications of Withdrawal). Bill introduced by The Lord Pearson of Rannoch for debate in the house of Lords, 17th March 2000.

14 Sep 00: 'Britain and Europe'
Sir Eddie George, Governor of the Bank of England
British Swiss Chamber of Commerce, Basle.

Views of the Conservative Party

25 Apr 94: Interview given by John Major MP to a German magazine, Der Spiegel: Britain's relationship with Europe.

4 Jan 95: Speech by the Prime Minister, John Major MP to Senior Businessmen, on the economy and relations with Europe.

26 May 98: 'The potential for Europe and the limits to Union'. Speech by Rt Hon William Hague, Leader of the Opposition, at INSEAD Business School, Fontainebleau. Review of the current situation of the EU and the need to reach solutions for the present and future, not the past.

1 Jun 99: 'No to a federal Europe'; speech by William Hague, Leader of the Opposition, Budapest 13 May 99. The UK should be in Europe but not run by it.

25 Jul 03: 'A New Europe'
Speech by Iain Duncan Smith MP, Leader of the Opposition. Zofin Palace, Prague [10 Jul 03]

20 Feb 04: 'A New Deal for Europe'
Speech by Michael Howard QC MP
Konrad Adenauer Stiftung, Berlin

Views of the Labour Party

8 Feb 95: 'Labour working in Europe'; Speech by Tony Blair MP, Leader of the Labour Party.

12 Aug 96: 'New Labour, Europe and EMU: the road to a People's Europe'. Speech by Gordon Brown MP, Shadow Chancellor to the Friedrich Ebert Foundation in Bonn. The Labour Party's commitment to a co-operative, integrated and dynamic EU and the case for full participation in EMU.

11 Sept 97: 'Britain leading in Europe'. Speech by Gordon Brown MP, Chancellor of the Exchequer, Chatham House. Economic issues facing the UK and Europe.

19 Feb 98: 'Change: a modern Britain in a modern Europe'. Speech by the Prime Minister, Rt Hon Tony Blair MP, The Hague. A new way (the Third Way) between individualism and old style government.

12 Mar 98: 'Britain and Europe'. Speech by Peter Mandelson MP in Florence. Britain to take a leading role in Europe.

2 Jun 99: 'The new Challenge for Europe'. Speech by the Prime Minister, Tony Blair, Aachen 14 May 99. Britain must overcome its ambivalence about Europe and how Europe should try to become a global power for good.

27 Jul 99: 'Making the Case for Britain in Europe' Rt Hon Tony Blair MP, Prime Minister to London Business School.

14 Sep 01: 'Britain and the European Union'. Speech by Peter Hain MP, Minister for Europe, British Chamber of Commerce dinner, Strasbourg.

Competitiveness

15 Sept 92: Address by Howard Davies, DG CBI to the Trades Union Congress: competitiveness, education and training, the European Social Charter.

9 May 93: 'A Competitive Economy', Speech by the Prime Minister, John Major MP at the CBI dinner, London.

25 May 93: 'Improving the international Competitiveness of UK Business: What Role for Government?'. CBI Paper. Backing Papers: The President of the Board of Trade: notes for appearance at the Trade and Industry Select Committee; Extracts from the Financial Times, Monday 26 April 1993 on Michael Heseltine's plan 'To Help Britain Win'.

2 Aug 93: 'Improving the International Competitiveness of UK Business: The Role of Government' CBI revised paper.

19 Aug 93: 'Competitiveness of British Industry': 'Competitiveness' A Memorandum by the DTI ; A Study on the State of UK Manufacturing Industry by the IBM Consulting Group and the London Business School.

7 Dec 93: European Commission's White Paper on 'Growth, Competitiveness and Employment'.

10 Dec 93: 'Competitiveness of the UK in the Global Market', Speech by Michael Heseltine MP to the CBI Conference.

4 Mar 94: 'The Process of National Industrial Regeneration and Competitiveness', Paper by Prof. Arthur Francis, University of Glasgow Business School.

19 Apr 94: 'Competitiveness in British Industry': Overcoming Financial Short-Termism.; Paper by Ian Brunton, late UK Business Strategy Manager, ICL.

12 Feb 96: 'Challenges to European Competitiveness - The Changing World of Business', Speech by David de Pury, Co-Chairman of the Asea Brown Boveri Group at the World Economic Forum, Davos.

22 May 96: World Competitiveness Rankings: a Study by IMD. Summary of the survey for the UK and other major countries.

4 Jun 96: World Competitiveness Rankings. BMDF summary of the reports of the World Economic Forum and the Institute of Management Development on their assessments of how each country compares in terms of competitiveness.

17 Apr 97: 'Britain's international competitiveness'. Speech by Margaret Beckett, Shadow Secretary of State for Trade and Industry.

30 Jun 97: 'Competitiveness UK - our partnership with business'. Speech by Margaret Beckett, President of the Board of Trade. Backing Paper: Additional statistics by BMDF on growth of GDP, productivity, and employment.

2 Jan 02: 'Competition and Innovation in a Global Context' Sir Eddie George, Governor Bank of England City of London Biennial Meeting, International Maritime Organisation, London

11 Aug 03: 'United Kingdom's Global Stature' Two Articles: 'Global 1000' from 'Business Week' 'Dream of Global Finance Hub Fades for City of Frankfurt' from 'Wall Street Journal Europe'

30 Jan 04: 'A New International Company - a New Perspective' Sir Terry Leahy Chief Executive Tesco

Treasury Conference 'Advancing Enterprise: Britain in a Global Economy'

Currency of World Trade

3 Dec 96: 'Trade figures and the US Dollar in world trade and investment'. Paper by the BMDF.

7 Mar 01: 'UK Imports and Exports of Goods' BMDF paper including a chart showing *Analysis by invoicing Currency Groups* and statistics giving *Analysis of Currency of Invoicing*.

21 Nov 01: Currency of Invoicing, UK imports and exports of goods - 2000; analysis by HM Customs and Excise. Majority in US Dollars and £ Sterling.

Economics and Finance

24 Apr 92: 'Towards better corporate reporting'. Speech by the Governor of the Bank of England, Rt Hon Robin Leigh-Pemberton.

27 Nov 92: The Financial Reporting Council: responsibilities and operating methods of the FRC, ASB and the FRRP.

31 Dec 92: 'The Case for Price Stability'. Speech by Rt Hon Robin Leigh-Pemberton, Governor Bank of England.

22 Oct 93: 'Manufacturing and Finance: A Relationship that matters', Speech by Mr Pen Clark, Bank of England.

10 Feb 94: 'The London Approach - Lessons from Recent Years'. Speech by Pen Kent, Director, Bank of England: the effects of the recession on companies and aid from the banks.

28 Feb 96: 'Uncompetitive Economies - The Role of the Exchange Rate'; Speech by Peter Jay, Economics Editor, BBC to the Darlington Employers' Forum.

14 Jun 96: 'New Zealand's Remarkable Reforms', Hayek Memorial Lecture by Donald Brash, Governor of the Reserve Bank of New Zealand. Review of how NZ has changed to a most liberal and competitive economy.

1 July 96: 'The Financial Revolution in Europe', speech by Sir David Walker, Executive Chairman, Morgan Stanley Group to the British American Chamber of Commerce, concerning policy pessimism and market optimism.

28 Feb 97: 'Uncompetitive economies – the role of the exchange rate'. Paper by Peter Jay, Economics Editor, BBC. The best long-term economic arrangement for Europe.

20 Oct 99: 'Back to the Future of Low Global Inflation' Paper by Dr DeAnne Julius, Member of the Monetary Policy Committee, Bank of England.

2 Dec 99: 'The Emerging Digital Economy II'. Report by US Dept of Commerce.

7 Dec 99: 'The City'. Mr Eddie George, Governor, Bank of England. City University Conference, London.

27 Apr 01: 'The British Economy in an Uncertain World'. Speech by the Rt Hon William Hague MP to the Centre for Policy Studies.

26 Oct 01: 'The Challenges facing Central Banks' and 'The State of the UK Economy'. Two speeches by Sir Eddie George, Governor of the Bank of England, given at the Centre for Financial Studies, Frankfurt 13 September 2001 and the Welsh Development Agency/Bank of England Dinner, on 16 October 2001.

Economic and Monetary Union and The Single Currency

Exchange Rate Mechanism

British Views

31 Jul 92: 'Britain and the Exchange Rate Mechanism', Speech by the Chancellor of the Exchequer, Norman Lamont MP.

22 Feb 93: Speech by The Deputy Governor of the Bank of England, Eddie George to the British Chamber of Commerce in Germany. Price stability and combating inflation, the considerations on rejoining the ERM.

Economic and Monetary Union

Bank of England

20 Mar 96: 'EMU - Considerations for British Membership'; Speech by Eddie George, Governor Bank of England to the RIIA Seminar on EMU.

12 Nov 96: 'Britain and EMU'. Speech by Eddie George, Governor of the Bank of England, to the CBI Conference, Harrogate.

26 Sept 97: 'EMU – one currency, fifteen countries'. Speech by Eddie George, Governor of the Bank of England, to British Chamber of Commerce, Hong Kong. Potential problems of non-convergence.

9 Jun 98: 'Monetary Union and the UK', Speech by Eddie George, Governor of the Bank of England, EMU Seminar,

Dublin. Underlying strength of the financial markets in the UK.

9 Feb 99: The City and the Euro, speeches by Lord Levine, Lord Mayor of London, on the need for the UK to join the Euro; and David Clementi, Deputy Governor of the Bank of England, on the success of London in gaining a substantial market share of foreign exchange for the Euro. *Backing paper:* letters to the FT, 5 Feb 99.

30 Apr 99: 'EMU and the City of London', speech by John Townsend, Director for Europe, Bank of England. The experience so far of EMU and the prospects for the City and the factors affecting UK entry into EMU.

Five Economic Tests

6 Nov 97: UK membership of the Single Currency – economic tests. HM Treasury assessment.

12 Sept 02: 'Assessment of the Five Tests for UK Membership of the Single Currency' HM Treasury Paper on the Preliminary Studies

7 Jan 03: 'Why the Five Economic Tests?' Ed Balls, Chief Economic Adviser to the Treasury Cairncross Lecture, St Peter's College, Oxford [04.12.02]

Views of British Political Parties

12 Jul 94: Address by the Chancellor of the Exchequer, Kenneth Clarke MP to the Adenauer Foundation, Bonn on Economic and Monetary Union and inward investment.

18 July 96: 'Single Currency and Pension Liabilities'. Debate (per Hansard) in the House of Commons 5 June 1996. Effects of unfunded pension liabilities. *Backing paper:* The European, 11.7.96: article on unfunded pension liabilities.

20 Aug 97: 'The Creation and Destruction of EMU', Paper by Dr Walter Eltis, Emeritus Fellow of Exeter College, Oxford. *Backing Papers:* 'The coming collapse of EMU', Prof Tim Congdon; Times Article 19.8.97, 'Kohl cannot save EMU from itself'.

14 Nov 97: 'The UK and the Single Currency'. CBI Conference 1997 Birmingham. Speech by Rt Hon William Hague MP, Leader of the Opposition. Reasons in principle for not joining EMU.

17 Nov 97: 'UK Membership of the Single Currency', Speech by Rt Hon Gordon Brown MP, Chancellor of the Exchequer, CBI Conference 1997. The UK was committed to real preparations for EMU.

19 Jan 98: 'Democratic Values and the Currency'. Speech by Michael Portillo to the IEA. The Euro is not itself a democratic structure.

9 Jul 98: Economic and Monetary Union. Speech by Rt Hon Peter Lilley to the ERG Conference, London. Reasons why it would be wrong for the UK to join EMU.

6 Sep 99: 'Investment in Britain: the Best into Europe' Rt Hon Robin Cook MP, Foreign Secretary, Tokyo Including article from *The Times* 'Lack of understanding confuses EMU debate' by Anatole Kaletsky.

1 Oct 99: 'Britain and the Pound: A Prosperous Future for Britain'. Report by Rt Hon Sir John Nott.

21 Nov 01: Speeches by The Rt Hon Gordon Brown MP CBI National Conference Dinner, [04.11.01] and at Institute of Directors Annual Dinner, [15.11.01] Accompanying paper:

Paper issued by HM Treasury *'Preliminary & Technical Work to Prepare for the Assessment of the Five Tests for UK Membership of the Single Currency'*

Other British views

22 Jan 96: 'European Monetary Union'; Speech by Prof Walter Eltis, formerly Chief Economic Adviser to Michael Heseltine at a conference on whether the UK should join the Single Currency.

13 Jun 96: 'The Single Currency Debate' organised by the Institute of Export. Speech by the Director, BMDf on 'Membership of a single currency would be detrimental to British interests'.

10 Nov 97: CBI Conference Debate on EMU, comments from the floor by the BMDf Director.

1 Jul 98: CBI and the Euro. Speeches by Sir Colin Marshall and Adair Turner. Concerns over the growing public reaction against Britain joining EMU.

2 Jul 98: 'Further Considerations on EMU'. Paper by Dr Walter Eltis. Fundamental economic obstacles to British membership of EMU.

24 Jul 98: Economic and Monetary Union, Brief extracts from the ERG Report, 'The Euro: bad for Business'. Taxation, costs and benefits of the UK joining EMU.

25 Mar 99: Irish Business and Employers' Confederation - Annual Conference; speech by Adair Turner, DG CBI. The role and structure of the EU and the requirements for a successful EMU.

Views of French Political Parties

12 Feb 95: 'Beyond Maastricht: the criteria for the Single Currency and the 1996 IGC'; Speech by the French Minister of European Affairs.

Views of German Political Parties

5 Sept 96: German FDP note on European Monetary Union, July 1996 on the postponement of the abolition of the DM until the risk has been removed.

Views of German Bundesbank

29 July 92: Some German views on European Monetary Union: President of the Deutsche Bundesbank and the '60 German Economists'.

19 Jan 93: 'The Future of the Deutschmark', Lecture by Prof. Dr Otmar Issing, German Bundesbank.

2 Feb 93: 'Current Conditions of German Monetary Policy and The Steps towards European Monetary Union', Speech by the President of the Deutsche Bundesbank, Prof Dr Helmut Schlesinger.

3 Feb 93: Speech by the President of the Deutsche Bundesbank, Prof Dr Helmut Schlesinger to the Overseas Bankers Club, Guildhall, London.

20 Apr 93: Speeches by the President of the German Bundesbank, Prof Dr Helmut Schlesinger:

- 'German Monetary Policy and the Future of European Monetary Integration' to Harvard University;
- 'Challenges of European Integration: from the Single Market to the Monetary Union' to Los Angeles.

8 Jun 93: 'National Monetary Policy and European Union', speech by Dr Hans Tietmeyer, Deutsche Bundesbank.

29 Oct 93: 'Questions of European Currency and Capital Markets', Speech by the President of the German Bundesbank, Dr Hans Tietmeyer.

7 Jun 94: 'Europe on the Road to Monetary Integration'; Speech by the President of the German Bundesbank, Dr Hans Tietmeyer.

6 Feb 95: 'Experiences and Prospects for the Currency Union in Europe'; Speech by the President of the Bundesbank, Dr Hans Tietmeyer.

7 Apr 95: 'Monetary Integration in a European Setting'; Speech by the President of the Bundesbank, Dr Hans Tietmeyer. Lowering of the German interest rates.

26 Jul 95: 'German Monetary Policy and Monetary Integration in Europe': Speech by the President of the Bundesbank, Dr Hans Tietmeyer. Transcript of a Press Conference on a Bank Council Meeting on stable money supply and the need for a sound economic base for EMU.

31 Jul 95: 'Opportunities and Risks of a Euro-Currency'; Speech by Peter Schmidhuber, German Bundesbank. conflicts of interest among the Member States.

5 Oct 95: 'European Monetary Union', Speech by Gerd Hausler, German Bundesbank: dangers inherent in moving to monetary union in a Europe with so many disparate economies.

12 Dec 95: 'The Road to Monetary Union in Europe'; Speech by Prof Dr Otmar Issing, Director German Bundesbank: stability of monetary union is dependent upon political union.

29 Feb 96: 'The Economic and Monetary Union as a Community of Stability'; Speech by Dr Hans Tietmeyer, President of the Bundesbank.

22 Apr 96: 'Economic and Monetary Union - price stability and economic growth before and during EMU'. Speech by Professor Dr Otmar Issing, Chief Economist of the Bundesbank.

26 Sept 96: 'Monetary Integration in Europe'. Speech by Dr Hans Tietmeyer, President of the Bundesbank, 12 September 1996 on perspectives of monetary integration in Europe.

27 Mar 97: 'Economic convergence and EMU'. Speech by Dr Hans Tietmeyer, President of the German Bundesbank.

15 Sept 97: 'Financial Markets in the Monetary Union', Speech by Dr Hans Tietmeyer, President of the German Bundesbank.

23 Oct 97: 'Monetary policies and European integration'. Speech by Dr Hans Tietmeyer, President, German Bundesbank. Sufficient and permanent political union is required for EMU.

23 Oct 97: 'European monetary integration and its implications for the international monetary system'. Speech by Dr Hans Tietmeyer, President of the German Bundesbank. History of international monetary arrangements, Athens, 17.10.97.

24 Oct 97: 'The Euro: Its future role in the international financial system', speech by Dr Otmar Issing, German Bundesbank.

17 Dec 97: 'Economic & Monetary Union'. Speech by Dr Hans Tietmeyer, President of the German Bundesbank, at the German-British Forum, London.

3 Mar 98: 'Political consequences of Monetary Union'. Speech by Dr Hans Tietmeyer, President of the German

Bundesbank. Need for realism on the introduction of the Euro.

6 May 98: 'Germany and Europe on the road to the Common Currency'. Speech by Dr Hans Tietmeyer, President of the German Bundesbank. Background to the current European structure and the implications of implementing EMU without full political union.

25 Jun 98: Financial and monetary integration: benefits, opportunities and pitfalls. Speech by Dr Hans Tietmeyer, President of German Bundesbank. Implementation of EMU in a global context.

Backing Paper: Transcript of Press Conference after Bundesbank Central Bank Council 14.5.98.

Views of the European Commission

17 May 02: 'The EU, the UK and the World' Speech by Romano Prodi, President of the European Commission, Opening of the Saïd Business School, Oxford

Views of the Council of the European Union

7 Dec 98: The new European Way, economic reform in the framework of EMU. Report by Ecofin of PES 22.11.98. Full text of the report by the Ecofin Group of the Party of European Socialists (PES). President Rudolf Edlinger. Backing Paper: *Draft Code of conduct for business taxation 1.12.97*

American Views

8 May 97: 'European Economic and Monetary Union'. Paper by Professor Martin Feldstein, Harvard University. American perspective on EMU.

24 Nov 97: 'EMU and international conflict'. Paper by Martin Feldstein, Economist. EMU is political not economic and therefore there could be some serious problems for it and Europe. Backing Paper: The Times 10.11.97, Martin Freidman, 'Why Europe cannot afford the Euro'.

The Single Currency - the Euro

British Views

6 Nov 95: 'Exporters and a single currency'; Results of a survey by the Institute of Export 54% against the Single Currency.

18 Mar 99: 'The Euro must change England but also Europe'. Article by Dr Denis MacShane MP, Le Monde, 3 Mar 99. Underlining the commitment of the UK government to EMU.

8 Jul 99: 'Britain and the Single Currency'. Speech by Rt Hon William Hague MP to ERG Second Congress for Democracy.

20 Sept 02: 'The ERM and the Euro' Speech by Lord Lamont, at a Meeting of Allied Irish Bank, Dublin

American Views

5 Jun 97: 'The Euro – an American view'. Article by Robert Samuelson, the Washington Post.

Views of the European Central Bank

6 Jul 98: The Euro – a reserve currency? Interview given by Wim Duisenberg, President, ECB to the German newspaper, Frankfurter Allgemeine Zeitung. Reasons why it will be some time for the Euro to become a reserve currency.

2 Feb 99: 'The Euro - four weeks after the start', Speech by Prof. Otmar Issing, ECB, to the European-Atlantic Central Bank, House of Commons, London 28 Jan 99. Review of the Euro's start and describing the Euro as a step on the road of European integration.

26 Jul 99: 'The Euro - the Key to Europe's Lasting Success'. Speech by Yves-Thibault de Silguy, Acting European Commissioner for Economic and Financial Affairs to Corporation of London. Including chart from *Business Week 'The Global 1000'*.

Views of the German Bundesbank

14 May 97: 'The Euro in the Global Currency System', Speech by Professor Dr Otmar Issing, Chief Economist, German Bundesbank. The Euro's possible role as a reserve currency.

30 Mar 98: 'Legal questions concerning the introduction of the Euro', speech by Peter Schmidhuder, German Bundesbank, Bonn.

20 Oct 98: Effects of the Euro on economic development in Europe and the World. Speech by Dr Jürgen Stark, Vice-President, Deutsche Bundesbank.

16 Apr 99: 'The Euro-system's approach to monetary stability'. Speech by Dr Hans Tietmeyer, Stockholm, 12 Apr 99. The Euro-system's approach to price stability and the reasons for not publishing the minutes of the ECB.

26 May 99: 'The Euro: an ongoing challenge and task'; speech by Prof. Dr Hans Tietmeyer, President of the German Bundesbank at the Frankfurt International Banking Evening, 20 May 99. Review of the evolving situation of the Euro and the causes for the fall in value of the Euro over the first few months of 1999.

28 Feb 00: 'From the Deutchemark to the Euro', Speech by Dr Jürgen Stark, Vice President German Bundesbank, Essen.

24 Nov 00: 'The Role of the Euro in the World'. Speech by Dr Jürgen Stark, Deputy Governor of the Deutsche Bundesbank to the BIS/BBk-Conference in Frankfurt.

18 Apr 01: 'The ECB and the Future of the Euro'. Speech by Dr Jürgen Stark, Deputy Governor of the Deutsche Bundesbank. 3rd Euro Capital Markets Forum, Amsterdam.

Stability and Growth Pact

16 Sept 02: 'Stability and Growth Pact' Two articles : 'The Stability Pact makes British entry to the Euro more difficult' by Marcus Heithecker of 'Die Welt' and 'A Pact Worth Keeping' by Dr Jürgen Stark in the Continental edition of the 'Financial Times'.

Education and Training

11 Feb 94: Speech by the Prime Minister, John Major MP to The Parliamentary and Scientific Committee: the use of scientific abilities to the best advantage.

Energy Matters

Coal

12 Jan 93: British Energy Policy and the Market for Coal - Review of Economic Purchasing.

Backing Papers: Letter to DG OFFER from Neil Clarke, Chairman, British Coal;

An appraisal of OFFER's Review of Economic Purchasing by The International Economic & Energy Consultants; British Coal's Comments on OFFER's Interim Report on Economic Purchasing.

3 Mar 93: 'The Four Cornerstones for a Robust and Durable Coal Industry', Talk by Neil Clarke, Chairman British Coal Corp. to the Coal Industry Society.

26 Mar 93: Government Coal Review: Direct contracts by Large Users with Generators outside the Pool.

26 Oct 93: 'Future of the Coal Industry': Speeches by Tim Eggar, Minister of Energy, London and Talk by Neil Clarke, Chairman British Coal, Amsterdam.

30 Oct 93: Coal for Electricity Generation: Application of Government Subsidy. Extracts from 'Coal UK'.

8 Jun 94: 'The Prospects for Fossil Generation after 1998'; Speech by Ed Wallis, Chief Executive PowerGen.

21 Oct 94: 'Future of British Coal', Speeches by Malcolm Edwards, Chairman, Coal Investments plc.

24 Oct 94: Sale of English Coal-fields to RJB Mining: Short-Termism Approach: Press Cuttings.

Competition

30 Nov 94: UK Electricity Industry: 'Competition in Electricity: retrospect and Prospect', Speech by Prof Stephen Littlechild, DG OFFER; and 'Coal and the Future of the UK Electricity Industry', Speech by Malcolm Edwards, Chairman, Coal Investments.

8 May 00: 'Differences in Competition Policy Between the UK and the Rest of Europe'. Summary of Remarks by Mark C Schroeder, Vice President of Enron Europe.

Electricity

12 Mar 93: BMDf Letter to the President of the Board of Trade, Michael Heseltine MP on 'the Need for New Electricity Market linked to British Coal for Large Industrial Users'.

30 Apr 93: 'Developments in Electricity Regulation', Prof Stephen Littlechild, DG OFFER. Lecture to the Royal Academy of Engineering.

5 May 93: 'Dedicated Generation' of Electricity, DTI Consultation Paper.

11 Feb 97: Electricity Pool Review. Paper by HSBC James Capel. Assessment of the current electricity generation market.

21 Nov 02: 'The British Electricity Market'

Callum McCarthy, Chairman Gas & Electricity Markets Authority and Chief Executive Ofgem
Standard & Poor's Global Infrastructure & Project Debt/Credit Seminar, London [19.11.02]

9 Mar 04: 'The Cost of Generating Electricity'

Report by the Royal Academy of Engineering

Environment and Energy

12 Oct 00: 'The Green Industrial Revolution'. The climate change levy. Speech by the Rt Hon Stephen Byers MP, Secretary of State for Trade and Industry to the Greenpeace Business Conference.

European Energy Matters

16 Jan 92: European Energy Charter: the text of the 'Closing Document of the Conference of the Hague' 16-17 Dec 91.

10 Jan 00: 'German Markets' and 'European Electricity Costs'. Papers by Peter Haigh, PowerGen and Gerald Sheehan, ASW presented at BMDf Energy Review Meeting.

6 Sep 00: 'Energy and Europe - Where are We Heading?' Speech by Rt Hon Helen Liddell, MP, Minister for Energy and Competitiveness in Europe to the Offshore Northern Seas 2000 Conference, Stavanger.

Future of Energy

12 Apr 94: 'Future Prospects for Power Generation in the UK', Speech by Michael Reidy, Executive Director, Corporate Affairs, PowerGen.

31 Jan 01: 'UK Energy - the End of Abundance?' Malcolm Edwards, Director Edwards Energy, Précis from *The Utilities Journal*.
Accompanying papers: Cuttings *Financial Times*, 19, 22 & 24 Jan 2001.

Gas

11 Mar 97: 'Gas market liberalisation'

Paper by John Wybrev, Executive Director, BG. Summary of the evolving situation since privatisation, particularly the system of use and supply.

Nuclear Energy

27 Jul 00: 'The Need to Retain the Nuclear Option'

Sir Bernard Ingham. Note and chart.
Accompanying paper: *Short extract from RS/RAE Report 'Nuclear Energy - the Future Climate'*.

4 Feb 05: 'The Future for Nuclear Power in Europe'

Paper by Professor Ian Fells

Pricing

17 Jan 01: Energy Prices - Papers from Meeting on 10 Jan 01.

BMDf note with accompanying information given at meeting by Paul Dawson, Enron and Mike Gibbons, Powergen.

Privatisation

20 Feb 92: House of Commons Select Committee on Energy;

Evidence by Malcolm Edwards, Director British Coal: 'Consequence of Electricity Privatisation'.

26 Apr 95: Nuclear Electric and Scottish Power Ltd - Possible Privatisation in 1996: Paper by James Capel.

Referrals to the MMC

15 Dec 93: Statement by Prof Stephen Littlechild, DG OFFER on referral of National Power and PowerGen to the MMC.

5 Jan 94: Electricity Industry - Current Situation: regarding the referral of PowerGen and National Power to the MMC by OFFER.

Summary papers: Speech by Ed Wallis, Chief Executive, PowerGen: 'Opportunities for Competitive Electricity Purchasing in 1994'.

Statements by Tim Eggar MP, Minister for Energy in the House of Commons regarding the relaxation of electricity licences and parameters on the review of nuclear power in the UK.

'Power UK' (16 Dec 93): aspects of the current electricity situation.

Security of Supply

15 Nov 01: 'Security of Energy supplies in the EU'. House of Lords Select Committee Inquiry; Evidence by Ruhrgas AG and BP.

5 Dec 01: 'Security of Energy Supplies in the EU'

House of Lords Select Committee Inquiry

Evidence by Centrica and Lattice

Accompanying papers: Proof Copy House of Lords Minutes of Evidence taken before European Union Committee

Written Evidence including a note by Lattice on the Energy Policy Review aspects

19 Dec 01: 'Security of Energy Supplies in the EU'

House of Lords Select Committee Inquiry

Evidence by Powergen and CBI

Accompanying papers:

Written Evidence including a note by Powergen and CBI

21 Jan 02: 'Security of Energy Supplies in the EU'

House of Lords Select Committee Inquiry

Minutes of Evidence submitted by Peter Hain MP, Minister for Europe, FCO and Mr Brian Wilson MP, Minister of State for Industry and Energy

29 Jan 02: 'Security of Energy Supplies in the EU'

Written evidence submitted by DTI to House of Lords Select Committee Inquiry

28 May 03: 'Security of Future Gas Supplies for the British Market'

Introductory Presentation by John Wybrew to BMDF Energy Supply Meeting 22 May 2003 with accompanying slides

1 July 03: 'Security of Electricity Supply'

Introductory presentations by Dr Lewis Dale and Prof Michael Laughton to BMDF Energy Supply Meeting 25 June 2003 with copies of accompanying slides

10 Jun 05: 'An Electricity Supply Strategy'

Report by the Council for Science and Technology

15 Nov 05: 'Security of Gas Supply'

Evidence given by National Grid and Ofgem to House of Commons Trade & Industry Committee

25 Nov 05: 'Will the Lights Stay on'

Evidence given by Alistair Buchanan, CEO Ofgem
To All Party Energy Group, House of Commons

Engineering

24 May 82: 'A Call for Vision in Managing Technology', Article by Richard Foster, McKinsey & Co, on the need to develop new technology in order to be able to compete.

31 Dec 92: 'The ICI Engineer', regarding the ICI capital projects in the world, especially Taiwan.

8 Dec 96: 'The Trent Programme: a further step in engineering evolution'. Lecture by Sir Ralph Robins, Chairman Rolls-Royce, 1.11.96. Review of one of the largest mechanical engineering programmes ever undertaken in Europe.

Europe and

The European Union

Charter of Fundamental Rights

5 Jun 00: Draft Charter of Fundamental Rights of the European Union, Proposed Articles 31-50. Submission by Lord Goldsmith QC on Draft Charter of Fundamental Rights proposing integrated two-part document.

Accompanying papers: 'Dealing with the Fundamentals', Article *Financial Times* by Peter Norman in Brussels;

'You are guilty until proved Innocent by Brussels'. Article *The Sunday Times* by Melanie Phillips;

'A Charter of Rights, a Chapter Of Wrongs', Article *The Times* by William Rees-Mogg.

5 Oct 00: Draft Charter of Fundamental Rights of the European Union. Full Text approved by Convention 2 October 2000 and forwarded to European Council.

Competitiveness

16 Sept 93: 'Britain's Approach to the European Commission White Paper on Growth, Competitiveness and Employment', Speech by David Heathcoat-Amory MP, Minister of State, Foreign and Commonwealth Office.

20 Feb 04: Speech on European competitiveness
Gerrit Zalm, Vice Prime Minister and Minister of Finance (Netherlands)

Advancing Enterprise Conference, London

Convention on the Future of Europe

28 Mar 03: The Convention on the Future of Europe - Debate in Westminster Hall. Extract from Hansard [20.03.03]

21 May 03: Speech on the Convention

Valéry Giscard d'Estaing, Chairman European Convention
College of Europe, Bruges [02.10.02]

12 Feb 04: 'The Making of Europe's Constitution'

Gisela Stuart, UK Representative on Presidium of European Convention discussing the European Constitution.

Court of Justice

7 Jan 92: The European Court of Justice 'A Court out of order': Wall Street Journal Europe.

23 Jan 92: European Community - Treaty on Political Union - Decisions of the European Court of Justice: Wall Street Journal Europe article.

21 May 96: 'The Role of the European Court of Justice'; Speech by The Rt Hon Michael Howard QC MP at an ERG Meeting. The need for the powers to be constrained.

2 Oct 96: European Court of Justice, current situation on the 'Working Time Directive'.
Backing Papers: 'Opinion of the Advocate General on UK's Application to annul the directive';
Working Time Directive (93/104/EC of 23 Nov 93);
CBI Comments on the problems of implementing the directive.

European Treaties

9 Jan 92: The Maastricht Treaty: Treaty on Economic and Monetary Union: The full text.

12 Feb 92: Full Maastricht Treaty on European Union.

19 Nov 93: Deliberations of the European Council on the Treaty of European Union, to mark the entry into force of the Treaty of European Union.

5 Mar 98: Treaty of Amsterdam in Perspective; transcript of BBC Radio 4 'Afternoon Shift' programme, interview of the BMDF Director.

26 Feb 01: Letters from Sir Nigel Sheinwald and Sir Stephen Wall commenting upon BMDF Initial Analysis: the Treaty of Nice.

21 May 03: 'The Constitutional Treaty' – First Draft
Part One: *Constitutional Structure*; Part Two: Union Policies and their Implementation; Part Three: *General and Final Provisions*

4 Jun 03: 'The Constitutional Treaty' – Revised Draft
Part One: *Constitutional Structure*; Part Two: *The Charter of Fundamental Rights of the Union*; Part Four: *General and Final Provisions*

21 Jun 03: 'The Constitutional Treaty' -
Faired drafts of Part One: *The Constitutional Structure* and Part Two: *Charter of Fundamental Rights*;
Current drafts of Part Three; and Part Four: *General and Final Provisions*

24 Jun 03: Papers relevant to the presentation of the Draft Constitutional Treaty to the European Council at Thessaloniki:
- Presidency Conclusions, Sections I, II and III;
- Extracts from 'Agence Europe' Bulletins;
- Extracts from Briefing by Tony Blair MP;
- 'Alternative Report' *The Europe of Democracies*;
Minority Report by Convention members.

5 Sept 03: 'The Draft Constitutional Treaty'
Faired Draft of proposed Treaty together with 'Rome Declaration' as submitted by Chairman of European Convention to the President of the European Council in Rome on 18 July 2003 with accompanying relevant papers.

20 May 04: Working Draft *Treaty Establishing a Constitution for Europe* - up to 14 May 2004
BMDF distribution of Working Draft

Economy of the European Union

21 Dec 93: Broad Guidelines of the Economic Policies of the Member States and of the Community. Draft White Paper from the European Commission.

21 Dec 93: European Council in Brussels - Presidency Conclusions on 'Growth, Competitiveness and Employment'.

4 Mar 96: 'Business in Europe'; Speech by Adair Turner, DG CBI to the European Movement Business Forum. The business priorities for Europe.

27 Jun 96: Speech by the Prime Minister of the Netherlands, Willem Kok to the CBI conference 'Business in Europe'.

29 Jan 99: 'Economic issues facing Europe', speech by Stephen Byers MP Secretary of State for Trade and Industry, at the British-French Colloque, Paris, 15 Jan 99. Britain's future lies in being a full partner in Europe.

19 Feb 00: 'Why 150,000 French have Moved to Britain'
Extracts from *Le Figaro*. Including cuttings from *The Times* – *The Uncertain Way* and *British Firms flee Jospin for Britain* and letter from the French Ambassador from the *Financial Times*.

30 Jun 00: EU 'Take-Home Pay' Statistics
Accompanying papers: *EU Survey on Take Home Pay*, William Mercer;
A note by Dr Walter Eltis on 'Mercer EU Survey';
'Taxing Wages 1998-99' - Extracts from OECD Report.

Economic Integration

7 Feb 95: 'Economic Integration in Europe', Speech by Eddie George, Governor of the Bank of England.

Enlargement of the European Union

4 Jul 94: European Council at Corfu: Presidency Conclusions: widening of the EU.

24 Jun 98: European Council, Cardiff. Presidency Conclusions. Considerations of economic reform and enlargement.

1 Dec 99: EU Institutional Reforms needed for Enlargement. Declaration by Professor Romano Prodi to European Parliament plus Report on *Institutional Implications of Enlargement* by Richard von Weizacker, Jean-Luc DeHaene and David Simon to European Commission.

1 Feb 00: Government Paper: ICG Reform for Enlargement. The British Approach to the European Union Intergovernmental Conference 2000.

European Governance

19 Sep 01: 'The EU and its Citizens: a Matter of Democracy'. Speech by Romano Prodi, President of the European Commission, when presenting Commission's White Paper "European Governance" to European Parliament at Strasbourg.

Financing of the European Union

24 Feb 92: Text of 'Delors II Package' - the European Commission's proposals on the financing of the European Union from 1993 -97.

Industry and Europe

15 Jun 93: 'Industry and the Maastricht debate', address by Sir Michael Angus, President of the CBI.

12 May 94: European Union and British Industry; Speeches by Howard Davies, DG CBI and Lord Young, President IOD.

25 Aug 94: 'Industry and Europe'; Speech by Howard Davies, DG CBI;
Extracts from book on 'Britain beyond Europe' by Bill Jamieson, Deputy City Editor, Sunday Telegraph.

European Council: Presidency Conclusions

27 Oct 92: European Council: The Birmingham Summit - Presidency Conclusions.

26 Jan 93: European Council in Edinburgh, Conclusions of The Presidency and Supplementary Papers.

12 Jan 95: European Council, Essen: Presidency Conclusions and Press Conference by the Prime Minister John Major, The Foreign Secretary, Douglas Hurd and the Chancellor of the Exchequer, Kenneth Clarke. Issues debated: the Economy and Employment.

23 Dec 1998: Vienna European Council Presidency Conclusions. Full text of the Conclusions together with the four annexes.

12 Jan 01: Nice European Council – Presidency Conclusions.

18 April 02: Barcelona European Council Presidency Conclusions [15 and 16 March]
Accompanying paper: Extract from Report to the Irish Parliament by Mr Bertie Aherne, the Irish Prime Minister

19 April 02: House of Lords Select Committee on EU Minutes of Evidence by Peter Hain Minister for Europe and Nick Baird, Head of European Union Department (Internal) FCO, on Barcelona European Council [16 April 2002]

Accompanying paper: Copy joint letter from Tony Blair, Prime Minister and Gerhard Schröder, German Chancellor, to Prime Minister Aznar of Spain who holds EU Presidency

Security and Defence Policy

12 Jan 01: Presidency Report to the Nice European Council on the European Security and Defence Policy
Accompanying papers:
'European Defence Policy is Dangerous' – response to Security and Defence Policy Proposals by Senator Jesse Helms and Senator Gordon Smith, *The Daily Telegraph* 28 Dec 2000.

Prime Minister Jospin praises the European 'Model'
Article from *Le Figaro*

15 Feb 01: 'Challenges Facing the British Armed Forces'. Speech by General Sir Charles Guthrie, Chief of the Defence Staff at the Royal United Services Institute for Defence Studies.

The Single Market

8 Oct 92: State of Completion of the Single Market, Report by the European Commission.

23 Oct 92: CBI Council Papers on Economic Policy and the Single Market.

Social Policy

29 Apr 92: Speech by the Prime Minister, John Major MP to the Institute of Directors: the Social Charter, the EU as a community of nation states.

3 July 96: 'Misrepresentation of European Social Policy', speeches by Padraig Flynn, European Commissioner and Graham Mather MEP on European social policy and the Social Protocol.

Backing Papers: *Letter from Stephen Hughes MEP to Pdraig Flynn and reply confirming the Social Action programme.*

25 Apr 97: Proposed extension to the Working Time Directive. European Commission (DGV/D2) Draft White Paper.

4 Jun 97: Social Chapter – measures under active preparation. Papers from Graham Mather MEP to Tony Blair MP, Prime Minister. Measures affecting the labour market and works councils.

10 Jun 97: European Community Social Policy; the Social Chapter. Full Treaty texts and implications of the Treaty provisions. BMDF summary paper.

Structure of the European Union

15 May 92: Speech by Margaret Thatcher to the Global Panel, the Hague. 'Europe's Political Architecture'.

Subsidiarity

18 Aug 92: European Community - The Concept of Subsidiarity; Application to existing and proposed EC Legislation., including a speech by Sir Leon Brittan: 'Subsidiarity in the constitution of the European Community'.

30 Sept 92: Over-governance and the European Community: the Concept of Subsidiarity, Definition and Practical Application.

19 Jan 95: Subsidiarity in Practice; Commission Report to the European Council, Essen 1994.

Backing Paper: Hansard Report: extract from Lords debate 7 Dec 94.

12 Jul 95: European Council - Cannes: Presidency Conclusions, concerning subsidiarity.

12 Jul 95: European Council - Cannes: Press Conference with the Prime Minister, John Major MP and the Foreign Secretary, Douglas Hurd MP, concerning subsidiarity.

Future of the European Union and Europe

American Views

19 May 93: 'Beyond Maastricht'; two articles by the Wall Street Journal.

British Views

10 Sept 92: 'Europe and the World after 1992'; the role of the EU in a changing world; Speech by the Prime Minister, John Major MP.

31 Dec 92: 'Economic and Political Problems facing Europe', Text of speech by Baroness Thatcher, Frankfurt.

26 Oct 93: 'The Future of Europe': Article by the Prime Minister John Major MP and Speech by Douglas Hurd, Foreign Secretary.

29 Oct 93: 'Where now in Europe?': Speech by Lord Tebbit, Fringe Meeting at the Conservative Conference.

29 Oct 93: 'The Future of Europe': Speeches by Michael Portillo MP and John Redwood MP.

1 Feb 94: ‘The Challenges Facing Europe’ speech by the Prime Minister: the economy, education relating to the needs of industry.

9 Sept 94: ‘Europe: a Future that Works’, Lecture by John Major MP, Prime Minister.

29 Jun 95: ‘Second Thoughts on Europe’; Speech by Lord Tugendhat reflecting on the political will on the EU outrunning popular feelings.

14 Dec 95: ‘European Union’ Speech by Winston Churchill, Zurich 10 September 1946: full text of the speech.

20 Mar 98: ‘Visions, Language and Leadership: the Next Steps for Europe’, speech by Niall Fitzgerald, Chairman of Unilever, to the CBI Business in Europe Lecture, Brussels. A more integrated Europe would be good for the people of Europe.

Backing Paper: Open letter by Niall Fitzgerald to the employees of Unilever.

29 Jan 99: ‘The future of Europe’, speech by Joyce Quin MP, Minister for Foreign and Commonwealth Affairs, at the British-French Colloque Paris, 14 Jan 99. Britain’s future lies in being a full partner in Europe.

6 Jan 00: ‘Shaping the Future of Europe’. Speech by the Rt Hon Robin Cook MP, Foreign Secretary to Portuguese Ambassadors at the Ministry of Foreign Affairs, Lisbon.

Backing papers: Article from *Le Figaro*: ‘Galloping Europhobia in the UK’ and from *The Financial Times*: ‘Cook to Head Media Charm Offensive on EU’.

29 Jan 00: ‘Flexibility Must be the Rule in Europe’ Rt Hon William Hague MP, Leader of the Opposition. Speech to the European Democrat Group on the Council of Europe, Cracow, Poland.

22 Jun 00: ‘Nations and Networks: Towards the New Europe’. Speech by Rt Hon Francis Maude MP, Shadow Foreign Secretary, Humboldt University, Berlin.

12 Jul 00: ‘Euroland and Nafta, the View From Across the Atlantic’. Speech by Senator Phil Gramm, Chairman of the US Senate Committee on International Trade to the Centre for Policy Studies.

European Commission’s Views

22 Jan 02: ‘Three Challenges facing Europe’ Romano Prodi, President of the European Commission to the Council on Foreign Relations, New York

French Views

6 Sept 94: ‘Development of the Treaty of European Union’; Interview by Edouard Balladur, Prime Minister of France with the Figaro, regarding a central inner core of European Countries within the EU.

9 Jun 00: Priorities of the French Presidency of the European Union. M Lionel Jospin, Prime Minister; Statement to French National Assembly, Paris.

29 May 01: ‘The Future of an Enlarged Europe’. Lionel Jospin, French Prime Minister, to Foreign Press Association, Paris.

German Views

3 Oct 96: ‘The Nation and the Nation State’. Speech by Alexander van Stahl.

2 Feb 99: ‘New foundations for European integration’, Speech by Gerhard Schröder, Chancellor of Germany, at the Dutch Foundation for the Preservation of Nieuwspoor, The Hague 19 Jan 99. Discussion on the EU Presidency of Germany.

7 Jun 00: ‘From Confederacy to Federation – Thoughts on the Finality of European Integration’

Joschka Fischer, German Federal Vice-Chancellor, Foreign Affairs, Humboldt University, Berlin.

26 Oct 00: ‘The Pressure on Europe is Building Up’ Joschka Fischer, German Foreign Minister. An interview published in the *Berliner Zeitung*.

European Union Tax Harmonisation

14 Apr 98: Briefing Note by Graham Mather MEP: European Union Tax Co-ordination and its effects on the UK

24 Apr 98: EU Tax Harmonisation: ECOFIN Council resolutions.

Backing Paper: Note by G. Mather MEP, ‘Pressures building up for tax harmonisation’.

12 Feb 99: Ecofin progress report, ‘reinforced tax Policy co-operation’. Report of Ecofin to the European Council, including the Interim Report of the Code of Conduct Group (Business taxation).

8 Jun 99: Code of Conduct Group (Business taxation), Interim Report by Primarolo Group, May 99. The Second Interim Report on business taxation measures.

Backing paper: *Tax measures for assessment, list of measures from Interim Report.*

11 Sep 99: ‘International Bonds and the Draft Directive on Taxation of Savings’. Paper presented by UK to EU Finance Ministers at Turku, Finland.

12 Sep 99: ‘EU Tax Proposals’. Report on EU Finance Ministers Informal Meeting, Turku, Finland plus paper by Richard Baron IoD, ‘*Serious Damage – the Impact of the Withholding Tax on the City of London*’

11 Nov 99: Summary of Report of the Code of Conduct (Business Taxation) Group.

22 Nov 99: Application of EU Tax to UK Dependencies Sir Andrew Turnbull, Permanent Secretary of HM Treasury, replying to points raised by BMDF .

25 Nov 99: European Union Tax Proposals. Proceedings of House of Commons European Standing Committee ‘B’ with Mrs Dawn Primarolo.

14 Mar 00: Report of the Code of Conduct Group on Business Taxation with annexes Report to Ecofin Council by the Primarolo Group.

Including: Annex C ‘Measures with harmful Features’ with outline details and Extract from letter to Chairman of the House of Commons Select Committee from the Paymaster General on the code of conduct.

14 Mar 00: ‘QMV for Single Market Aspects in the Taxation and Social Security Fields’

Communication from the Commission of the European Communities to the IGC, Including letter from John Major to Jacques Santer - re QMV sections of the Treaty.

19 Mar 00: Article 118A of the Treaty Establishing the European Community. Proposals for QMV in the Single Market relating to tax harmonisation.

Backing Paper: *Letter to Jaques Delors, President of the European Commission from John Major MP, Prime Minister.*

25 May 01: 'Tax Policy in the European Union' Communication from Commission of the European Communities to the Council, the European Parliament and the Economic & Social Committee.

French and German Government Affairs

11 Jan 99: Franco-German Summit. Joint statement by the Heads of State at Potsdam, 30 Nov - 1 Dec 98. Backing Paper: *Franco-German Treaty of 1963.*

26 Feb 99: 'Getting the most out of the Euro', article by Oskar Lafontaine, German Minister for Finance and Dominique Strauss-Kahn, French Minister for Finance. Describing the close relationship between the French and German governments on the working of the Euro and the Franco-German Treaty.

8 Jun 99: 'Handicap, not Trump Card - The Franco-German Model is not working' Synopsis and extracts from CPS paper by Keith Marsden

French Governmental Affairs

25 Jul 00: Programme of the EU French Presidency. M Jacques Chirac, President of the French Republic; Presentation to the European Parliament, Strasbourg.

German Governmental Affairs

German Economic Matters

4 May 94: German Federal Government Action Plan for More Growth and Employment; Paper by German Government on 30-point plan.

12 Dec 95: Speech by Dr Helmut Kohl, German Federal Chancellor to the Christian Democratic Convention: review of German social and economic trends.

5 Nov 98: Challenges facing Germany. Speech by Gerhard Schröder, Chancellor of Germany, to the CBI National Conference, Birmingham.

30 Aug 99: Federal Chancellor Gerhard Schröder Speech at the handover of the Presidency of the Bundesbank, Frankfurt

German views on the European Union

25 Apr 94: Speech by the Federal Chancellor, Helmut Kohl at the opening of the Hanover Trade Fair: European Union's role.

7 Sept 94: 'Reflections on European Policy': Proposals by the German CDU/CSU Group for the 1996 IGC.

16 July 96: 'Germany and Europe'. Address by the German Ambassador to the European Atlantic Group, 12 June 1996. The German approach to the IGC: 'as much integration as necessary within the limits of the possible'.

28 May 01: 'Responsibility for Europe'. Chancellor Gerhard Schröder, President of the Social Democratic Party of Germany, SPD Party Convention

[Motion for SPD Conference November 2001]

German Bundesbank

Price Stability

29 Jan 97: 'Price stability in the age of global markets'. Speech by Dr Hans Tietmeyer, President, German Bundesbank. Aspects of European integration in the light of globalisation.

German Monetary Policy

16 Feb 93: Deutsche Bundesbank Press Conference, Frankfurt after the meeting of the Central Bank Council to reduce interest rates.

19 Jul 93: 'The Monetary Policy Situation in the United Germany'; 'Current Questions of Monetary and Currency Policy'. Speeches by the President of the German Bundesbank, Prof Dr Helmut Schlesinger.

26 Jul 93: German Bundesbank Press Conference: Minutes on the Council Session on the reduction of interest rates on 1 July 1993. 'Operations of the Bundesbank in Money and Capital Markets', a Paper by Herr Johann Gaddum, a Director of the Bundesbank.

26 Aug 93: 'Overall Economic Results of the German Unification Process' Speech by Prof Dr Otmar Issing, a Director of the German Bundesbank.

16 Sept 93: 'Current Challenges for German Monetary Policy', Speech by Prof Dr Helmut Schlesinger, President of the German Bundesbank.

18 Apr 94: 'Stability Policy and Industrial Location'; Speech by the President of the German Bundesbank, Dr Hans Tietmeyer. Monetary and exchange rate stability.

4 Aug 94: German Monetary Policy in an International Context': Speech by the President of the Bundesbank, Dr Hans Tietmeyer, and minutes of the press conference after a Council Session (21 July 94).

15 Sept 94: 'New Traditions: the Future of US-German Relations' Speech by the President of the Bundesbank, Dr Hans Tietmeyer, review of the Deutschemark.

28 Sept 94: 'Current Questions of Monetary Policy', Speech by Herr Johann Gaddum, Vice President, Bundesbank: on the need for reduction of regulations.

17 Oct 94: 'Current Questions of Monetary Policy and the Financial Markets', Speech by the President of the Bundesbank, Dr Hans Tietmeyer.

10 Nov 94: 'German Monetary Policy in an International Perspective', Speech by the President of the Bundesbank, Dr Hans Tietmeyer.

28 Apr 95: Deutsche Bundesbank: Minutes of the press conference; this covered the effects of unification on the Bank.

2 May 96: German Bundesbank Central Bank Council, Central Bank Council Session, Minutes of the Press Conference. Includes the reduction of the Discount Rate from 3% to 2.5%.

29 Jan 97: German Bundesbank. Minutes of the Press Conference after the session of the Central Bank, Frankfurt.

30 Apr 97: German Bundesbank. Press Conference after the session of the Central Bank Council. Annual balances for 1996.

8 Jul 97: 'What is wrong with our country?'. Speech by Professor Roman Herzog. Problems facing Germany regarding the over-regulated & rigid country.

4 Aug 97: German Bundesbank. Minutes of the Press Conference after the Session of the Central Bank. Concerns over Germany's structural problems.

International Economic Policy and Finance

18 Oct 94: 'Financial Derivatives - A challenge for Credit Institutions and Banking Supervision', Speech by Edgar Meister, Deutsche Bundesbank.

8 Nov 01: 'International Economic Prospects - Facing recession or facing complete change?'. Speech by Dr Jürgen Stark, Deputy Governor of the Deutsche Bundesbank, at the Fourth International Trade Fair in Munich.

Globalisation

29 Jan 02: 'The US-EU Partnership and the Global Economy' Ambassador Schnabel, US Representative to the EU Centre of European Policy Studies, Brussels

31 July 02: House of Lords Economic Affairs Committee Unrevised Transcript of Evidence on 'Globalisation' by Bank of England

1 Aug 02: House of Lords Economic Affairs Committee Unrevised Transcript of Evidence on 'Globalisation' by HM Treasury

International Free Trade and Protectionism

8 Sept 96: 'The Price of Protection: EU Customs at the end of the 20th Century'. Paper by Thomas Hagdal, Federation of Swedish Industries on the costs of collecting customs duties and the avocation of removing all tariffs.

Japanese and Asian Economic Matters

8 Jul 94: 'Europe and Asia - The Changing Balance of International Business', Speech by Sir Michael Perry, chairman, Unilever.

17 Nov 94: 'Europe and Asia', Speech by Lord Young. Concerning the great challenge faced by the growing economies of Asia.

Manufacturing Industry

Industrial Performance

7 Jan 93: 'The Performance of British Manufacturing' Report by Conservative Research Dept - 29 Dec 92.

4 May 93: Government support for Manufacturing. Speech by the Prime Minister, John Major MP to the Manchester Chamber of Commerce.

30 Sept 94: 'Incentives for Manufacturing Industry', Speech by Sir Martin Jacob. Expanding the industrial base: Key to long-term recovery: the need to create favourable conditions for manufacturing industry.

3 Oct 97: Trades Union Congress 1997, Speech by Adair Turner, DG CBI.

25 Aug 00: 'UK Industrial Performance' Dr DeAnne Julius, Monetary Policy Committee, Bank of England. Speech to Scottish Engineering Senior Executive Dinner.

5 April 02: 'Manufacturing Matters' Speech by Gordon Brown, Chancellor of the Exchequer, TGWU Conference

12 Dec 03: 'Why Manufacturing is Crucial to Britain's Future' Speech by Sir John Rose, CEO Rolls-Royce plc Specialist Schools Trust Annual Conference, Birmingham

Innovation

27 Feb 92: 'First UK Innovation Lecture' Akio Morita, Chairman Sony Corp. on the innovation process, 6 Feb 92.

12 Mar 92: 'First UK Innovation Lecture' Akio Morita, Chairman Sony Corp, Text of discussion on his lecture, 6 Feb 92.

5 Nov 93: 'New Ways and Opportunities - The Need for Innovation'. Speech by the President of the Federal Republic of Germany, Herr Richard von Weizsäcker.

15 Mar 97: 'Innovation is everyone's business'. Lecture by Keith Oates, Deputy Chairman, Marks & Spencer.

Productivity and Downsizing

10 Jan 97: 'The hollow ring of the productivity revival'. Paper by Stephen Roach, Chief Economist, Morgan Stanley.

14 Jan 97: 'Growth and corporate behaviour: a personal view'. Paper by Richard Freeman, Corporate Chief Economist, ICI. The effects of downsizing on Industry.

24 Jan 97: 'The angst of global restructuring'. Paper by Stephen Roach, Chief Economist, Morgan Stanley.

4 Aug 98: 'Are official estimates of productivity growth giving the MPC misleading signals'. Paper by Neil Blake and Paul Robson in Economic Outlook, August 98. Suggestions that official data has understated manufacturing productivity.

11 Nov 02: 'Productivity' Speech by Alan Greenspan, Chairman US Federal Reserve American Enterprise Institute, Washington DC [23.10.02]

Steel

13 Aug 96: 'The role of the manufacturing sector in Britain's export effort'. Speech by A Paul, Caparo Group plc, Birmingham, 2 July 1996. Examining the methods of building up its exports in steel products.

27 May 99: 'Towards a sustainable future, Steel - the hidden solution'; lecture by Sir Brian Moffat, Chairman British Steel at Imperial College London, 18 May 99. Review of the sustainability of steel and its implications for society.

Pensions

23 Jun 06: 'The Return of the Cult of the Equity'
Speech by Alastair Ross Goobey CBE. The Finance, Investment & Risk Management Conference of the Actuarial Profession Edinburgh [19 June 06]

Regulation

Regulation in the European Union

12 Mar 95: 'Europe and Regulation - the new Totalitarianism' 1995 Pall Mall Lecture by Christopher Booker. The effects of bureaucracy on business.

17 May 02: 'Ill Effects of EU Regulations on Business'
Speech by Lord Sainsbury of Preston Candover KG
Opening of the Saïd Business School, Oxford

13 Nov 03: 'Implementing the European Agenda'
Speech by Callum McCarthy, Chairman FSA
European Policy Forum, Ditchley Park, Oxon

22 Jun 04: 'Joint Initiative on Regulatory Reform'
Signed by Finance Ministers of Ireland, the Netherlands and Luxembourg and by the Chancellor of the Exchequer [26.01.04]

27 Jul 05: 'Ensuring Effective Regulation in the EU'
Evidence given to the House of Lords EU Select Committee by Sir David Arculus and Mr John Cridland [14.06.05]

Regulation in the UK

11 Nov 98: CBI National Conference 1998. Speeches by Sir Clive Thompson, President, on excessive regulation.

1 Nov 99: 'Business Needs of Government – Stop Over-regulation'. Sir Clive Thompson, President, CBI National Conference, Birmingham .

19 May 00: 'Regulation, the Real Issues'. Extracts from Speech by Lord Haskins, Chairman Better Regulation Task Force to the British Chambers of Commerce.
Accompanying papers: *'Entrepreneurs Attempting to Unravel Jungle of Red Tape'* Article, Financial Times;
Note on Report *'Helping Small Firms Cope with Regulation – Exemptions and Other Approaches'* by the Better Regulation Task Force;
'Disability Law could cost Business £1 Billion' Note by Social Affairs correspondent *Financial Times*;
Code of Practice on New Rights of Access for Disabled People.

19 Feb 03: 'Research, Transaction Costs and Investment Governance'
Paul Myner, Institutional Investors Magazine's All-Europe Research Awards Dinner Dorchester London [12.02.03]

23 Apr 03: Two Speeches by Sir Howard Davies, Chairman FSA:
'What can we Learn from Financial Disasters?'
Securities Institute Dinner, Exeter University [31.03.03]
'FSA's Approach to Insurance Regulation'
Ass British Insurers Conference, Westminster [10.04.03]

Planning

15 Nov 01: 'The Future of Planning - Evolution, not Revolution'
Terry Leahy, Chief Executive Tesco plc

15 Nov 01: 'The Planning System'
Lord Falconer of Thoroton, Minister for Housing, Planning & Regeneration
CBI National Conference, Birmingham

Retailing

30 Nov 01: 'How Public Policies affect Retailing'
Terry Leahy, Chief Executive, Tesco plc
British Retail Consortium Conference

United States Monetary Policy

5 Mar 99: US monetary policy. Testimony of Alan Greenspan, Chairman of the US Federal Reserve Board, to the US Senate Committee on Banking Affairs on 23 Feb 99. Comments on the health of the US economy.

18 Jul 00: 'Structural Change in the New Economy'.
Speech by Alan Greenspan, Chairman US Federal Reserve Board to Association of National Governors, State College, Pennsylvania.

American views on the UK and the EU

10 Dec 99: 'US, UK and Europe'. Speech by Senator Gordon Smith, Chairman of the US Senate's European Affairs Committee. Third Congress for Democracy, at Church House, London.
Backing paper: Article from *Le Figaro* and from *The Wall Street Journal*: *'EU Defense Plan: Proceed with Caution'*.

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